

iPhone Trader

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How to Login

Firstly, you must locate the iPhone Trader software icon on your iPhone, after installation it should be found on your iPhone home screen. Click on the iPhone Trader icon logo and you will come to a login page for your trading account.

Click on the text fields to edit and input your login and password:

Login – You are trading account login

Password – Your trading account password

Servers – By clicking on the '**Server**' button, you have the option of selecting the server.

After entering your account login details, click on the **Login** button.

Once clicking on the login button, your iPhone will attempt to connect to the server and log you into your trading account. *(Please see image below)*

Save password

Please note that after your first login your login credentials will be stored, so that the following time you open the software you do not have to re-enter. You can disable or enable **save password** option. To do this, go to the '**Settings**' of your iPhone. Tap on iPhone Trader and you will be shown all available customizable settings of the application. By default, '**Remember Password**' is ON.

Saving account details

When logging into your account, the application allows for the details of multiple accounts to be saved. This "**save account details**" option, allows you to choose which accounts you wish to save your passwords for (i.e. Demo accounts) and which accounts you wish to remain unsaved.

You have the option to save your Account details, including your password, or to save without the password.

To save your account password within the iPhone Trader, please ensure the '**Remember Password**' option is ON when logging into the account.

[Type text]

To save your account details without the password, simply switch off the '**Remember Password**' option within the '**Settings**' of your iPhone before logging into your iPhone Trader.

Once you have logged into the account, this can be found listed within the account number field, of the log in form. To access your list of account numbers, simply click on the account number field.

Please be aware that when saving your account details to your iPhone Trader, using the '**Remember Password**' option, your details will be remembered for each log in (unless removed from your account list via the delete option).

By selecting the “edit” option within the top right corner of your screen, you are able to remove unwanted accounts, also accounts for which you no longer wish the details to be saved.

Opening a demo account

In order to open a Demo account via your iPhone, simply select the Registration icon found below the Login button. You will be required to submit a small registration form and then once you click 'Create' your account details will be provided for you. [The details will be automatically filled into the login page.](#)





In the case of your iPhone going temporarily into sleep mode, when you use it again it will automatically reconnect to the server.

The image displayed to you upon reconnection or in the event of logging in.

The 5 Main Sections

Upon logging in, you will come to your **Favorites** area. Within the iPhone Trader software, there are 5 main areas that you should familiarize yourself with. These are:

Favorites - You can store your favorite instruments which you wish easily locate and always be viewed in this area.

Rates - Brings up the full list of all available instruments.

Positions - This area shows your order details – **Open positions**, **Pending orders** and **Account status** with **balance**, **equity**, **P/L**, **margin level**, **credit**, **free margin**.

History - Your trade history gives you the ability to monitor your closed orders, removed pending orders, deposits/withdrawals, and credit within any given timeframe.

More - The more section allows you to access the other available sections of the iPhone Trader software, and edit which sections you wish to be always displayed.

Remember these categories are always located along the bottom of the software and are the default 5 main sections.

[Type text]

Favorites Section

Within the **Favorites** area, you have the ability to customize instruments which you wish to be always viewed in this area. Selecting the **'Edit'** button in the *top left corner* will give you the ability to alter or change any of your favorites that you want to appear.



A screen like shown below will open once clicking on the **'Edit'** button. From here, you have the option to arrange, add, and delete. Holding the symbol on the right hand side of any currency pair and dragging up or down will allow you to move the position of that currency pair.



Clicking on the red delete symbol located towards the left of any currency trade will bring up the **'Delete'** option. Select that button to confirm the removal of that currency pair from your favorites.
[Type text]



When selecting the + sign of the **'Add new Instrument'** button a new page will open featuring all **Groups** of instruments. Depending on what trade you wish to appear in your favorites section, clicking on the blue arrow located alongside any given trade will add that trade to your favorites list.



Rates Section

By Selecting the **'Rates'** tab your iPhone will open a page which contains all available instruments, their bid and ask rates, and their low and high for the current day. From within the Rates section you have the ability to select any given Trading Instrument and open an order.

[Type text]



Positions Section

The **Positions** section shows the order details of your open positions and pending orders, as well as allowing you to close an open position or modify an order. It also indicates the **Balance** section with your current profit/loss including swap and commission in open positions, used margin, free margin, equity, margin level, and credit. [Tap on the account information panel to have detailed information.](#)



Modifying Open Positions

[Type text]

Clicking on an *Open position* will give you full details of that order. From here, you can close **trade / Update**. If you change or set a Stop Loss (S/L) or Take Profit (T/P) on an open order you must simply click on the '**Update**' button to confirm the changes. A confirmation screen should appear shortly after confirming the order.

Partial Close

The partial close option allows you to close part of your trade, leaving the remaining Volume open. In order to partially close your trade, the Volume must be changed within the Volume box. Once making your desired changes you must then click "**Close**" button. When successfully updated you should receive a confirmation screen.



Modifying Pending Orders

If you select a *pending order* from the positions area, you have the option to **Update / Delete** the pending order. You can change or adjust the open price, the Stop Loss (S/L) and the Take Profit (T/P), remembering that after making such changes to click on '**Update**'. Again a confirmation should appear shortly after. When choosing to delete a pending order you should also receive a confirmation. After modifying a pending order and selecting Update, your request will be confirmed – [see 'Order Confirmation'](#)



[Type text]

When placing or changing details of your trade, the following screens will be presented:



Opening a New Order

Opening an order is simple and can be done from either the Rates section or the Favorites section of the iPhone Trader. A new order can be placed by selecting a trading instrument, of your choice, from the main screens of both the **Favorites** and **Rates** sections. Clicking on your desired trade will bring you to a screen like below (*Notice at the top there are 2 tabs, Instant/Market and Pending*).

For *instant orders* you can select and change the volume (vol), set a stop loss (S/L) or take profit (T/P), then you must choose whether to '**Buy**' or '**Sell**' by clicking the corresponding button. For *Market orders*, you can select and change the volume (vol) then you must choose whether to '**Buy**' or '**Sell**' by clicking the corresponding button.

[Type text]

To create a *Pending order* you must select the **'Pending'** button and the criteria for creating a pending order will appear. Again, you have the volume (vol), stop loss (S/L), and take profit (T/P). With the pending order, you set the price at which you wish the order to be activated.

Enter the rate into the **'At price'** area then click on the **'Place order'**.



Using Charts

Double tapping into the chart areas will bring you up a larger view of that trades chart. On either chart view, you have the ability to zoom in and out – this involves the opening and closing of 2 fingers, you can switch to different time periods by using the tabs on top of either chart and you can scroll back on the chart. In addition, if you have the full view open for any chart on a trade, you can turn your iPhone horizontally and the chart will open to a wider view.



Full-View – Vertical

Full-View - Horizontal



Order Confirmation

Once deciding to create a *Buy* or *Sell* order or even when creating a pending, a screen (as shown below) will appear attempting to send your order through. You have 2 options. The **'Back'** button will only close that window, to cancel the order you must click on the **'Cancel'** button before your order is processed and it will indicate if your attempt was successful.



If your order was successfully executed you will be shown a message like so.



[Type text]

There is also another possible outcome for instant request – **‘Re-quote’**. In this case, you will receive another message as shown in the picture below. With the **‘Re-quote’**, you can resend your request at the new price or cancel it.



History Section

Your trade history gives you comprehensive run down of all your closed orders, removed pending orders, and deposits/withdrawals. You can view the following criteria on each order:



- Type - buy or sell
- Order number
- Volume
- Open price
- Stop Loss or Take Profit price
- Close price
- Swap
- Commission

[Type text]

By clicking on the button in the top-right hand corner, you can access running a specific report from a certain date range. All you must do is enter the **Start date** and **End date**.

Your trade history gives you comprehensive run down of all your closed orders, removed pending orders, deposits/withdrawals, and credits. As well as your order information, for any given time period you select it will tell you at the bottom your Profit or Loss (P/L) for that period including swaps and commissions, plus your overall *Depositing* and *Withdrawals*.



More Section

The **More** section contains the other features of the iPhone Trader.



Inside here, you will find an *Economic Calendar*, *Financial News*, *Internal Mails*, and a *Contacts* section.



Economic Calendar – On the Economic Calendar, you have all the upcoming today events with actual and previous figures. The **'More'** button in the top-left corner will take you back to the main page.

News – To view the body of any news articles you must click on it to start downloading the actual text for that article. The **'More'** button in the top-left corner will take you back to the main page.

Mail – brings you to internal mailing system. Any internal mail was sent to you will be stored in iPhone. The **'More'** button in the top-left corner will take you back to the main page.

Contacts – The contacts section contains brokers contact details.

Log out – Allows you to log out from your Trading account.

Exit – Allows you to close the application.

Additionally, from within the **'More'** section you can configure which programs appear as default every time you open the software. To do so - click the **'Edit'** button in the top-right hand corner and the following screen will appear.



To arrange which buttons you wish to appear as the default, drag them into the bottom section. You can also change which order you wish them to be in. Just remember the items you place in the bottom main tab will be your desired default buttons. Simply when you are finished, click the **'Done'** button.

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