

## iPad Trader

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## How to Login

First, you must locate the iPad Trader software icon on your iPad, after installation it should be found on your iPad home screen. Click on the iPad Trader icon logo and you will come to a login page for your trading account.

Click on the text fields to edit and input your login and password:

**Login** – your trading account login

**Password** – your trading account password

**Servers** – By clicking on the '**Server**' button, you have the option of selecting the server.

After entering your account login details, click on the **Login** button.

Once clicking on the login button your iPad will attempt to connect to the server and log you into your trading account. *(Please see image below)*

## Save password

Please note that after your first login your login credentials will be stored so that the following time you open the software you do not have to re-enter. You can disable or enable **save password** option. To do this find '**Apps**' tab in the '**Settings**' of your iPad. Tap on iPad Trader and you will be shown all available setting of this application on your right. By default, '**Remember Password**' is ON.

## Saving account details

When logging into your account, the application allows for the details of multiple accounts to be saved. This "**save account details**" option, allows you to choose which accounts you wish to save your passwords for (i.e. Demo accounts) and which accounts you wish to remain unsaved.

You have the option to save your Account details, including your password, or to save without the password.

To save your account password within the iPad Trader, please ensure the '**Remember Password**' option is ON when logging into the account.

To save your account details without the password, simply switch off the '**Remember Password**' option within the '**Settings**' of your iPad before logging into your iPad Trader.

Once you have logged into the account, this can be found listed within the account number field, of the log in form. To access your list of account numbers, simply click on the account number field.

[Type text]

Please be aware that when saving your account details to your iPad Trader, using the '**Remember Password**' option, your details will be remembered for each log in (unless removed from your account list via the delete option).

By selecting the “edit” option within the top right corner of your screen, you are able to remove unwanted accounts, also accounts for which you no longer wish the details to be saved.



*In the case of your iPad going temporarily into sleep mode, when you use it again it will automatically reconnect to the server.*

## Opening a demo account

In order to open a Demo account via your iPad, simply select the Registration icon found below the Login button. You will be required to submit a small registration form and then once you click 'Create' your account details will be provided for you. [The details will be automatically filled into the login page.](#)



## The 8 Main Sections

Upon logging in you will come to your favorites area, within the iPad Trader there are 8 main areas on the bottom, which you should familiarize yourself. These are:

**Favorites** - you can store your favorite instruments which you wish easily locate and always be viewed in this area.

**Rates** - brings up the full list of all available instruments.

**Positions** - this area shows your order details – **Open positions**, **Pending orders** and **Account status** with **balance, equity, P/L, margin level, credit, free margin**.

**History** - your trade history gives you the ability to monitor your closed orders, removed pending orders, deposits/withdrawals, and credit within any given timeframe.

**News** - financial news sent directly from trading server.

**Mail** - internal mailing system.

**Calendar** - daily economic events.

**Contacts** - broker contact details.

[Type text]

## Favorites Section

Within the **Favorites** area, you have the ability to customize instruments that you wish to be always viewed in this area. Selecting the **'Edit'** button in the *top left corner* will give you the ability to alter or change any of your favorites that you want to appear.

A screen like shown below will open once clicking on the **'Edit'** button. From here, you have the option to arrange, add, and delete. Holding the symbol on the right hand side of any currency pair and dragging up or down will allow you to move the position of that currency pair.



Clicking on the red delete symbol located towards the left of any currency trade will bring up the **'Delete'** option. Select that button to confirm the removal of that currency pair from your favorites.

When selecting the + sign of the **'Add new instrument'** button a new page will open featuring all **Groups** of instruments. Depending on what trade you wish to appear in your favorites section, clicking on the blue arrow located alongside any given trade will add that trade to your favorites list.



## Rates Section

By Selecting the 'Rates' tab your iPad will open a page which contains all available instruments, their bid and ask rates, daily high and low, last update time. From within the Rates section you have the ability to select any given Trading Instrument and open an order.



## Positions Section

The **Positions** section shows the order details of your open positions and pending orders, as well as allowing you to close an open position or modify an order. It also indicates the **Balance** section with your current profit/loss including swap and commission in open positions, used margin, free margin, equity, margin level, and credit.

The screenshot shows the 'Positions' section of the iPad Trader app. The main table lists open positions with columns for Symbol, Order, Type, Price, Stop, Take Profit, Swap, and P/L. Below this is a 'Balance' section with fields for Amount, Profit, Balance, and Margin. At the bottom, there is a 'Pending Orders' section with columns for Symbol, Order, Type, Price, Stop, Take Profit, Swap, and P/L. The app's navigation bar at the bottom includes icons for Favorites, Rates, Positions, History, News, Mail, Calendar, and Contacts.

| Symbol | Order  | Type | Price  | Stop           | Take Profit | Swap    | P/L     |         |
|--------|--------|------|--------|----------------|-------------|---------|---------|---------|
| GBPUSD | 882835 | sell | 1.50   | 18.04.11 08.38 | 1.4728      | 2.84217 | 0.64022 | 1.64066 |
| EURUSD | 882836 | sell | 0.40   | 18.04.11 17.38 | 1.4406      | 0.00000 | 0.30000 | 1.48114 |
| AUDUSD | 882837 | buy  | 0.70   | 18.04.11 17.07 | 1.48278     | 0.00000 | 0.30000 | 1.08011 |
| EURUSD | 882838 | sell | 0.20   | 18.04.11 18.48 | 1.44418     | 0.00000 | 0.30000 | 1.48114 |
| EURCHF | 882839 | buy  | 0.70   | 18.04.11 11.48 | 1.28112     | 0.00000 | 0.30000 | 1.37965 |
| EURCHF | 882840 | buy  | 0.70   | 18.04.11 11.48 | 1.28112     | 0.00000 | 0.30000 | 1.37965 |
| GBPUSD | 882841 | buy  | 0.20   | 18.04.11 17.08 | 1.42847     | 0.00000 | 0.30000 | 1.64066 |
| USDCHF | 882842 | buy  | 1.00   | 18.04.11 14.42 | 1.09734     | 0.00000 | 0.30733 | 0.68356 |
| FAAL   | 882843 | buy  | 200.00 | 08.07.11 18.33 | 3388.88     | 0.00    | 0.00    | 3133.88 |
| AUDUSD | 882844 | buy  | 1.00   | 18.04.11 14.48 | 1.05028     | 0.00000 | 0.30000 | 1.08011 |
| AAKP   | 882845 | buy  | 1.00   | 18.04.11 13.18 | 48.08       | 0.00    | 0.00    | 48.84   |
| GBPUSD | 882846 | buy  | 1.00   | 22.04.11 22.48 | 1.68021     | 0.00000 | 0.30000 | 1.64066 |

  

| Amount | Profit    | Balance    | Margin     |
|--------|-----------|------------|------------|
| 15     | 19,090.38 | 418,280.23 | 887,982.58 |

  

| Symbol | Order  | Type | Price | Stop           | Take Profit | Swap    | P/L     |         |
|--------|--------|------|-------|----------------|-------------|---------|---------|---------|
| EURUSD | 882847 | buy  | 1.00  | 18.04.11 08.04 | 1.4500      | 0.00    | 0.00    | 172.58  |
| GBPUSD | 882848 | buy  | 0.10  | 18.04.11 17.38 | 1.4628      | 0.00000 | 1.7127  | 1.64066 |
| GBPUSD | 882849 | sell | 0.10  | 18.04.11 18.01 | 1.4888      | 0.00000 | 0.30000 | 1.64066 |
| EURUSD | 882850 | buy  | 1.00  | 20.04.11 17.21 | 1.4800      | 0.4500  | 0.4000  | 1.48114 |

## Opening a New Order

Opening an order is simple and can be done from either the Rates section or the Favorites section of the iPad Trader. A new order can be placed by selecting a trading instrument of your choice from the main screens of both the **Favorites** and **Rates** sections. Clicking on your desired trade will bring you to a screen like below (*Notice at the top there are 2 tabs, Instant/Market and Pending*).

For *instant orders* you can select and change the volume (vol), set a stop loss (S/L) or take profit (T/P), then you must choose whether to **'Buy'** or **'Sell'** by clicking the corresponding button. For *Market orders*, you can select and change the volume (vol) then you must choose whether to **'Buy'** or **'Sell'** by clicking the corresponding button.

To create a *Pending order* you must select the **'Pending'** button and the criteria for creating a pending order will appear. Again, you have the volume (vol), stop loss (S/L), and take profit (T/P). With the pending order, you set the price which you want the order to be activated at.

Enter the rate into the **'At price'** area then click on the **'Place order'**.

[Type text]



## Modifying Open Positions

Clicking on an *Open position* will give you full details of that order. From here, you can **Close / Update** trades. If you change or set a Stop Loss (S/L) or Take Profit (T/P) on an open order you must simply click on the '**Update**' button to confirm the changes. A confirmation screen should appear shortly after confirming the order.



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## Partial Close

The partial close option allows you to close part of your trade, leaving the remaining Volume open. In order to partially close your trade, the Volume must be changed within the Volume box. Once making your desired changes you must then click “**Close**” button. When successfully updated you should receive a confirmation screen.



## Modifying Pending Orders

If you select a *pending order* from the positions area, you have the option to **Update / Delete** the pending order. You can change or adjust the open price, the Stop Loss (S/L) and the Take Profit (T/P), remembering after making such changes to click on ‘**Update**’. Again, a confirmation should appear shortly after. When choosing to delete a pending order you should also receive a confirmation. After modifying a pending order and selecting Update your request will be confirmed – [see ‘Order Confirmation’](#)

## Using Charts

Double tapping into the chart areas will bring you up a larger view of that trades chart. On either chart view you have the ability to zoom in and out – this involves the opening and closing of 2 fingers, you can switch to different time periods by using the tabs on top of either chart, and you can scroll back on the chart. In addition, if you have the full view open for any chart on a trade, you can turn your iPad horizontally and the chart will open to a wider view. Selected chart zoom and periods are saved when you exit the chart.



## Order Confirmation

Once deciding to create a *Buy* or *Sell* order or even when creating a pending, a screen as shown below will appear attempting to send your order through. You have 2 options. The **'Back'** button will only close that window, to cancel the order you must click on the **'Cancel Order'** button before your order will be processed and it will indicate if your attempt was successful. If your order was successfully executed you will be shown a message like so.



There is also another possible outcome for instant request – **‘Requote’**. In this case, you will receive another message as shown in the picture below. With the **‘Requote’**, you can resend your request at the new price or cancel it.



[Type text]

## History Section

By clicking on the button in the top-right hand corner, you can access running a specific report from a certain date range. All you must do is enter the **Start date** and **End date**.

Your trade history gives you comprehensive run down of all your closed orders, removed pending orders, deposits/withdrawals, and credits. As well as your order information, for any given time period you select it will tell you at the bottom your Profit or Loss (P/L) for that period including swaps and commissions, plus your overall *Depositing* and *Withdrawals*.



